

Date: 10th January 2025

To
BSE Limited
Corporate Relationship Department
P J Towers, 1st Floor,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 539546

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by absorption of Agribiotech Industries Limited (ABIL or Transferor Company) with Agribio Spirits Limited (ASL or Transferee Company) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir,

In connection with the above Application, we hereby confirm that the Details of share capital built up of the Transferor Company: **AGRIBIOTECH INDUSTRIES LIMITED** is as under

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
2004-05	50,000	10.00	Subscription to MOA	50,000	Not Listed - Unlisted Company
2005-06	29,50,000	10.00	Preferential Issue	30,00,000	Not Listed - Unlisted Company
2006-07	50,00,000	10.00	Preferential Issue	80,00,000	Not Listed - Unlisted Company
2007-08	70,00,000	10.00	9% Non-Cumulative Redeemable Preference Shares allotment	1,50,00,000	Not Listed - Unlisted Company
2009-10	28,00,000	10.00	Preferential Allotment	1,78,00,000	Not Listed - Unlisted Company



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Central Spine, Vidhyadhar Nagar, Jaipur-302039



On 29 th September, 2016 Conversion of 9% Non-Cumulative Redeemable Preference Shares into Equity Shares cum Allotment					
2016-17	44,37,706	18.14	Conversion of 9% Non-Cumulative Redeemable Preference Shares into Equity Shares cum Allotment	1,52,37,706	Not Listed - Unlisted Company
2023-24	20,00,000	76.00	Right issue	1,72,37,706	Not Listed - Unlisted Company
2024-25	3,99,990	230.00	Rights Issue	1,76,37,696	Not Listed - Unlisted Company

Details of share capital built up of the Transferee Company: **AGRIBIO SPIRITS LIMITED** is as under

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
1975-76	700	10.00	Subscription to MOA	700	Listed
1975-76	149300	10.00	Preferential Issue	150000	Listed
27.07.2000	64,20,000	10.00	Amalgamation	65,70,000	Listed
10.10.2018	11,14,237	-	Bonus	76,84,237	Listed
14.10.2024	9,75,000	51.00	Preferential Issue	86,59,237	Listed
14.11.2024	2,00,000	51.00	Preferential Issue - conversion of warrants into equity shares	88,59,237	Listed
07.12.2024	3,05,000	51.00	Preferential Issue - conversion of warrants into equity shares	91,64,237	Listing Application made- waiting for listing approval



31.12.2024	8,20,000	51.00	Preferential Issue - conversion of warrants into equity shares	99,84,237	Listing Application is being made- waiting for listing approval
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Thanking you,

For R P Khandelwal & Associates
Chartered Accountants
Registration No. 001795C



Chhavi Bengani

Partner

Membership No. 414142

UDIN: 25414142BMIURL6939

Date: 10th January 2025

Place: Jaipur